

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

Arena Investors EF Designated Activity Company

(the "Issuer")

15 May 2024

Amendments to Material Contracts

On 17 May 2023, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the Series 14 €1,000,000,000 Profit Participating Notes due 27 March 2073 (the "**Notes**") issued under the USD/EUR100,000,000,000 Various Series of Profit Participating Notes Programme of the Issuer.

The Issuer announces that second amended and restated limited partnership agreement dated 13 April 2023 has been further amended and restated pursuant to a third amended and restated limited partnership agreement dated 12 October 2023.

For further information in relation to the above announcement please contact the Issuer as follows:

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